

# A comprehensive phylogeny of extant horses, rhinos and tapirs (Perissodactyla) through data combination

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## Abstract

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We present the first phylogenies to include all extant species of Perissodactyla (odd-toed hoofed mammals) and the recently extinct quagga (*Equus quagga*). Two independent data sets were examined; one based on multiple genes and analyzed using both supertree and supermatrix approaches, and a second being a supertree constructed from trees collected from the scientific literature. All methods broadly confirmed the traditional view of perissodactyl interfamily relationships, with Equidae (= Hippomorpha) forming the sister-group to the clade Rhinocerotidae + Tapiridae (= Ceratomorpha). The contentious affinity of the Sumatran rhino (*Dicerorhinus sumatrensis*) is resolved in favour of it forming a clade with the two Asian rhinos (genus *Rhinoceros*). However, no data set or tree-building method managed to satisfactorily resolve the historically contentious relationships among extant equids; little agreement appears among the different trees for this group. In general, both the supertree and supermatrix approaches performed equally well, but both were hindered by the current paucity of data (e.g. no single gene has been sequenced to date for all 17 species) and its patchy distribution within Equidae. More data, both molecular and morphological, are required for all species to resolve the poorly supported nodes.

## Key Words

Supertree  
Supermatrix  
Systematics  
Global congruence

## Introduction

The 17 extant species of perissodactyl (odd-toed hoofed mammals) are the relicts of a once large, diverse and widespread clade, members of which first appeared in the fossil record in the upper Palaeocene (Radinsky 1969). Molecular data, however, estimate that Perissodactyla diverged from its sister-group much earlier in the late Cretaceous: either from Cetartiodactyla  $83.4 \pm 0.7$  (Bininda-Emonds et al. 2007) or  $97.5$ – $88.8$  million years ago (Eizirik et al. 2001) or from Carnivora approximately 80 million years ago (Springer et al. 2003). Despite the severe decline in their species diversity, perissodactyls remain important for ecosystem function (e.g. Fragoso & Huffman 2000), and have also played an important role in human history and culture. The domestication of equids approximately 5,000 years ago revolutionized transportation and warfare by providing a swift and efficient way to move people and products over large distances (Vilà et al. 2001).

When originally described by Owen (1848), Perissodactyla included four extant families: Rhinocerotidae (rhinos), Tapiridae (tapirs), Equidae (horses, asses and zebras) and Hyracoidea (hyraxes). Shortly thereafter, hyraxes were elevated to a separate order, Hyracoidea (Huxley 1869). Despite isolated attempts to revive Owen's original definition of Perissodactyla (e.g. Prothero & Schoch 1989a, b, 2002), recent molecular evidence (e.g. Madsen et al. 2001; Murphy et al. 2001) overwhelmingly groups hyraxes with proboscideans (elephants) and sireniens (dugongs and manatees) in Afrotheria, whereas perissodactyls (*sensu stricto*) are placed within Laurasiatheria, often as the sister-taxon to Cetartiodactyla (even-toed hoofed mammals including whales) (see also Beck et al. 2006). Accordingly, this paper does not include the hyraxes within Perissodactyla.

The three extant perissodactyl families are divided traditionally into the two suborders Ceratomorpha (rhinos and tapirs) and Hippomorpha (horses, asses and zebras) (Wood 1937), which diverged from one another

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prior to the early Eocene (e.g. Prothero & Schoch 1989a). Within each of the three families, however, there is little or no consensus concerning the species-level relationships. Only a single molecular data set exists that includes all four tapir species (Norman & Ashley 2000) and each of the two partial mitochondrial genes used (*MT-CO2* and *MT-CYB*) yielded different topologies. Within Rhinocerotidae, the placement of the Sumatran rhino (*Dicerorhinus sumatrensis*) is contentious, with different lines of evidence leading to different conclusions. Its possession of two horns leads some to place it as the sister-taxon of the similarly two-horned African rhinos (Dicerotini; *Ceratotherium simum* and *Diceros bicornis*) (Simpson 1945; Loose 1975). Others suggest instead that it is more closely related to the Asian *Rhinoceros* clade based on geography (Groves 1983), a placement that is also supported by the most recent molecular study (Tougaard et al. 2001). A third viewpoint places *Dicerorhinus* as a separate lineage that is not more closely related to either Dicerotini or *Rhinoceros* (Guerin 1982; Cerdano 1995).

The eight living representatives of Hippomorpha all belong to the genus *Equus*. Relationships within *Equus* remain unclear, although the wild relative of the domestic horse (*Equus caballus*) is held by many to be sister to the remaining species (e.g. Harris & Porter 1980; Lowenstein & Ryder 1985; George & Ryder 1986). The zebras are often split into the two distantly related subgenera *Dolicohippus* (*E. grevyi*) and *Hippotrigris* (*E. burchelli*, *E. zebra* and *E. quagga*), although it has been hypothesized that the three *Hippotrigris* species each have separate origins within the caballine horses of North America and Eurasia (Bennett 1980). The recently extinct quagga (*E. quagga*) – the last known individual died in Amsterdam Zoo in 1882 – is included in this study due to continued interest in its taxonomic status (e.g. Thackery 1997; Klein & Cruz-Urbe 1999; Groves & Bell 2004; Leonard et al. 2005) and the existence of the controversial selective breeding program to recreate the quagga phenotype from the plains zebra (*E. burchelli*) ([www.quagga-project.org](http://www.quagga-project.org)).

A complete phylogeny of the perissodactyls is highly desirable, not only for systematic interest, but also to provide a framework for exploring evolutionary patterns and processes as well as potentially being an important tool for conservation biology (see Purvis et al. 2005). Yet, despite both perissodactyls being a clade of large charismatic mammals and the tractability of sequencing genes from just 17 species, no single gene has been sequenced for all perissodactyls and even the most recent review of perissodactyl phylogeny (Norman & Ashley 2000) includes only 10 species. To address this gap, we used two ‘‘competing’’ frameworks of data combination (supermatrix and supertree analysis) to yield the first, complete phylogenies of the order based upon robust analytical methods. In so doing, we also explore the problems and benefits associated with each method and their effects upon the phylogenetic hypotheses generated.

## Material and methods

To address the question of perissodactyl phylogeny, we constructed and analyzed two independent data sets. The first comprises a multi-gene data set representing the ‘‘current systematic database’’ (*sensu* Gatesy et al. 2002) for Perissodactyla, which was amenable to analysis by both the supertree and supermatrix approaches. The second data set derived from a literature search of all previously postulated hypotheses of perissodactyl phylogeny. Because the data underlying these hypotheses were often incompatible or not available, this data set could only be analyzed in a (traditional) supertree framework (*sensu* Bininda-Emonds 2004).

### Data collection

**Molecular data set.** This data set was prepared to provide an identical set of characters that could be analyzed using both supermatrix and supertree approaches so as to allow for direct comparison between them. All perissodactyl accessions were downloaded from GenBank on April 6, 2006 and passed through the Perl script GenBank-Strip v2.0 to retain only those genes that had been sequenced for at least three species (according to the NCBI taxonomy) and were longer than 200 bp (except for tRNA genes, where the lower limit was 50 bp). A total of 39 genes (Tab. 1; App. 1) met these criteria, for which the homologous sequences from the artiodactyl *Bos taurus* were added for outgroup analysis. The sequences for each gene were aligned using ClustalW (Thompson et al. 1994) or with transAlign (Bininda-Emonds 2005) in combination with ClustalW for the protein-coding sequences, and improved manually where needed. The Perl script seqCleaner v1.0.2 was used subsequently to standardize the species names according to Grubb (1993), to eliminate poor-quality sequences (i.e. those with > 5% Ns), to prune flanking regions possessed by only a minority of species, and to ensure that all sequences overlapped pairwise by at least 100 bp (or 25 bp for the tRNA genes). The final data set comprised 39 genes with an aligned length of 19,260 bp. All but six of the genes derive from the mitochondrial genome. Of the latter genes, 18 encode tRNAs with the remainder encoding protein-coding genes, the control region (‘‘MT-control region’’), and the two rRNAs, *MT-RNR1* and *MT-RNR2*.

### Literature-based supertree analysis

Potential sources of phylogenetic information were identified from the literature by searching Web of Science and BioAbstracts using the term perissodactyl\*; after collection, the bibliographies of all relevant articles were searched to find any additional papers. All methods of phylogenetic estimation were accepted initially (including informal techniques with no algorithm), although only a single taxonomy (that of Grubb 1993) was included. The taxonomy, which is complete at the species-level, overlaps with all source trees, thereby acting as a ‘seed tree’ to provide the backbone for the analysis, which has been shown to improve accuracy in simulation (Bininda-Emonds & Sanderson 2001). The highly unresolved nature of the taxonomy also ensures that it does not unduly influence the topology of the supertree (see Beck et al. 2006). Because the duplication of data sets can potentially bias the resultant supertree (Springer & de Jong 2001; Gatesy et al. 2002), no other taxonomy was included because there is no way to ascertain how much duplication of source information occurs between taxonomies. To further reduce data set duplication, the protocol of Bininda-Emonds et al. (2004) was followed. Briefly, the protocol provides guidelines to help identify ‘independent’ phylogenetic hypotheses (largely based on the data source) suitable for inclusion in a supertree analysis. Although the protocol has been criticized (see Gatesy et al. 2004), an empirical case study by Beck et al. (2006) has shown that its use can indeed correct for errors in a supertree analysis arising from data duplication.

**Table 1.** Selected characteristics of the 39 genes contributing to the molecular data set. Gene symbols, unless noted otherwise or in quotation marks, follow Wain et al. (2002).

Gene	Number of taxa	Number of bps
<i>B2M</i>	6	276
<i>DRD4</i>	7	504
<i>HBE4</i> (Swiss-Prot)	8	318
<i>MC1R</i>	7	664
"MHC CLASS I ANTIGEN"	7	851
<i>MT-ATP6</i>	6	681
<i>MT-ATP8</i>	6	207
"MT-control region"	14	633
<i>MT-CO1</i>	7	1545
<i>MT-CO2</i>	9	684
<i>MT-CO3</i>	6	784
<i>MT-CYB</i>	12	1140
<i>MT-ND1</i>	6	957
<i>MT-ND2</i>	6	1044
<i>MT-ND3</i>	6	346
<i>MT-ND4</i>	6	1378
<i>MT-ND4L</i>	6	297
<i>MT-ND5</i>	6	1821
<i>MT-ND6</i>	6	528
<i>MT-RNR1</i>	17	985
<i>MT-RNR2</i>	7	1616
<i>MT-TA</i>	6	69
<i>MT-TC</i>	6	68
<i>MT-TD</i>	6	69
<i>MT-TE</i>	6	69
<i>MT-TF</i>	6	72
<i>MT-TH</i>	6	71
<i>MT-TI</i>	6	70
<i>MT-TK</i>	6	70
<i>MT-TM</i>	6	69
<i>MT-TN</i>	6	73
<i>MT-TP</i>	7	67
<i>MT-TQ</i>	6	73
<i>MT-TR</i>	6	70
<i>MT-TT</i>	6	81
<i>MT-TV</i>	7	67
<i>MT-TW</i>	6	74
<i>MT-TY</i>	6	68
<i>PRNP</i>	5	801
Combined supermatrix	19	19 260

All source trees were stored by inputting them exactly as presented in the original papers into MacClade (Maddison & Maddison 2003) and saving them to a single nexus-formatted treefile (Maddison et al. 1997). Thereafter, the Perl script synonoTree v2.1 (Bininda-Emonds et al. 2004) was used to standardize all species names among the source trees to those present in Grubb (1993). Any taxon that could not be unambiguously assigned to a species in Grubb (1993) was pruned from the source tree by synonoTree, which also accounts for any species that are rendered as non-monophyletic as a result of the synonymization process. All non-perissodactyl mam-

mals were synonymized and reduced to a single terminal taxon ("outgroup") to yield a rooted source tree; source trees containing only perissodactyl species were considered to be unrooted. All trees that were pruned so as to be uninformative (i.e. fewer than three or four taxa for rooted versus unrooted trees, respectively) were deleted.

## Tree building

All trees and their underlying data matrices have been deposited in TreeBASE ([www.treebase.org](http://www.treebase.org); Sanderson et al., 1994) under the study accession number S2227 and the matrix accession numbers M4235 (literature-based MRP analysis) and M4234 and M4236 (molecular supermatrix).

## Supertrees

Supertrees for both the molecular and literature-based data sets were derived using Matrix Representation with Parsimony (MRP; Baum 1992; Ragan 1992), which is by far the most commonly used supertree method to date (see Bininda-Emonds 2004). Briefly, MRP converts each source tree into its matrix equivalent, whereby its informative nodes are represented as a series of partial binary 'pseudocharacters'; each column in the matrix corresponds to one node in the tree. Taxa descended from a given node are coded as '1', taxa not descended from that node are coded as '0' and any taxa not present on a given tree are represented by '?'. Ordinarily, all source trees are effectively rooted by adding a hypothetical all-zero outgroup to the final MRP matrix. However, we used semi-rooted MRP coding as implemented in the Perl script SuperMRP v1.2.1 (Bininda-Emonds et al. 2005), in which the outgroup receives 0s only for those MRP characters pertaining to rooted source trees. For unrooted source trees, the outgroup instead receives ?s for the respective characters.

For the molecular data set, the gene tree for each individual gene was determined under a ML framework using RAXML-VI-HPC v2.2 (Stamatakis 2006) to serve as input into the supertree analysis. A GTR + G model of evolution was used in all cases; otherwise, the default search parameters were used. Bootstrap support values (Felsenstein 1985) for each gene tree were also determined at the same time based on 1,000 replicates. The outgroup *Bos taurus* was used to root all gene trees and was pruned thereafter. Two supertrees were built from the molecular data set, one ignoring differential signal strength within the source trees and the other using the bootstrap frequencies to weight each node (as implemented in SuperMRP). The latter procedure that has been shown in simulation to enable MRP supertree construction, on average, to slightly outperform supermatrix analysis in terms of the accuracy of reconstructing a known model tree (Bininda-Emonds & Sanderson 2001).

Two MRP matrices were also constructed for the source trees derived from the literature. The first contained all independent source trees identified, whereas the second examined the issue of source-tree quality by using the more stringent source-tree selection criterion advocated by Gatesy et al. (2004) and used by Price et al. (2005). For the latter analysis, poor-quality source trees (e.g. trees derived without the use of explicit tree-building algorithms or using methods that are now generally discredited) were excluded from the matrix. The inclusion of poor-quality source trees in supertree analyses remains highly criticized (Gatesy et al. 2002, 2003, 2004; Gatesy & Springer 2004) despite strong empirical evidence that they generally have little effect upon the supertree topology (Purvis 1995; Jones et al. 2002; Price et al. 2005; see also Bininda-Emonds 2000). Even so, MRP pseudocharacters derived from the taxonomy seed tree were given a weight of 0.001 (i.e., 1,000× less than other pseudocharacters) to ensure that any single source tree could easily overrule the minimal information in the seed tree in the case of conflict.

All MRP matrices were analyzed under a parsimony criterion using a branch-and-bound search algorithm (Hendy & Penny 1982) as implemented in PAUP\* v4.0b10 (Swofford 2003), thereby ensuring that all optimal solutions would be found. In all cases, the final supertree was held to be the strict consensus of all equally most parsimonious trees.

Support within each supertree was quantified using the supertree-specific reduced qualitative support (rQS) index (Bininda-Emonds 2003; Price et al. 2005). Unlike conventional bootstrap or Bremer support methods, the rQS indices calculate the degree of support for each individual node on the supertree among the set of source trees (with the supertree pruned to the taxon set of the source tree it is being compared to), thereby avoiding the inherent non-independence among the 'pseudocharacters' derived from a single tree in the MRP matrix. Each source tree either supports, conflicts or is equivocal with respect to a given node in the supertree. The results are summed across the set of source trees and normalized to fall between -1 (all source trees conflict with the supertree node) and +1 (all source trees support the supertree node). rQS values tend toward zero, the value for equivocal or non-applicable source trees. As such, any positive values indicate greater support among the set of source trees for a node than conflict, and are held to indicate well supported nodes.

### Supermatrix

We concatenated all gene sequences into a single matrix that was analyzed using unweighted maximum parsimony (MP), neighbour joining (NJ) and minimum evolution (ME) (all using PAUP\*), maximum likelihood (ML) (using RAxML) and Bayesian inference (BI) (using MrBayes v3.1.2; Ronquist & Huelsenbeck 2003) methods. MP analyses again used a branch-and-bound algorithm, whereas the ME analyses used a heuristic search algorithm with TBR branch-swapping. The NJ and ME analyses were based on GTR distances, whereas both likelihood-based analyses assumed a GTR + G model of evolution for the data set, with the parameters being free to vary between the individual genes. Again, the default search parameters were otherwise used in RAxML. BI searches employed a MC3 algorithm of two runs, each consisting of four chains (one heated, three cold) that were run for 10,000,000 generations with the first 5,000,000 generations being discarded as burn-in. Trees were sampled every 5,000 generations (for 1,000 trees total) to derive the final tree and estimates of the posterior probabilities. Support for the relationships within each tree except for the BI tree were quantified using 1,000 bootstrap replicates using the respective program (i.e. PAUP\* or RAxML).

### Tree comparison

Tree topologies were compared using two different congruence measures that differ in how they treat polytomies, the symmetric-difference metric ( $d_s$ ; Robinson & Foulds 1979, 1981) and the consensus-fork index (CFI; Colless 1981). The CFI quantifies the resolution of the consensus of the trees being compared by dividing the number of non-trivial clusters (i.e. those containing two or more taxa) by their maximum possible number (= number of terminal taxa,  $n$ , minus 2). Because any polytomies will decrease the resolution of a strict consensus tree, they will result in decreased values of the CFI (i.e. any polytomy is loosely considered to be "wrong"). We therefore used a semi-strict consensus tree to retain information about nodes that were congruent (i.e. did not explicitly conflict) among the trees being compared. The resulting value is therefore probably also more comparable to the information provided by  $d_s$ , which calculates the number of clades that appear on one tree or the other but not on both. We standardized  $d_s$  by dividing it through its maximum value for a rooted tree of  $2n-4$ , and subtracted this value from 1 to yield a similarity measure comparable to the CFI.

## Results and discussion

### Data coverage and distribution

**Molecular data set.** The data set contained 39 genes, all but six of which are found on the mitochondrial genome. The gene with the greatest phylogenetic coverage was *MT-RNR1*, for which usable sequences were available for all but three of the 18 perissodactyl species examined (*Equus onager*, *Equus quagga*, and *Tapirus terrestris*). Only *Equus caballus* and *E. asinus* had sequence data available for all 39 genes, whereas *Ceratotherium simum*, *Rhinoceros unicornis* and *Tapirus terrestris* had sequence data available for over half of the genes. The remaining species had information for at most seven gene sequences. All members of the rhino family had sequences available for MT-control region, *MT-CYB* and *MT-RNR1*, whereas *MT-CO2* has been sequenced for all members of Tapiridae. By contrast, no single gene is available for all members of Equidae, although the MT-control region is available for eight of the nine species.

**Literature-based data set.** The full supertree was built from 19 source trees (including the seed taxonomy) derived from 15 published articles, of which two of the source trees representing eight MRP characters (see Tab. 2) were held to be derived from poor-quality data. Three articles used morphological data only, 12 used molecular data and one used both molecular and morphological data, although the method of phylogenetic construction that was used in the latter was unclear. The largest source tree (excluding the seed taxonomy) contained 10 perissodactyl species, with the majority of trees containing between four and eight species.

### Perissodactyl phylogeny

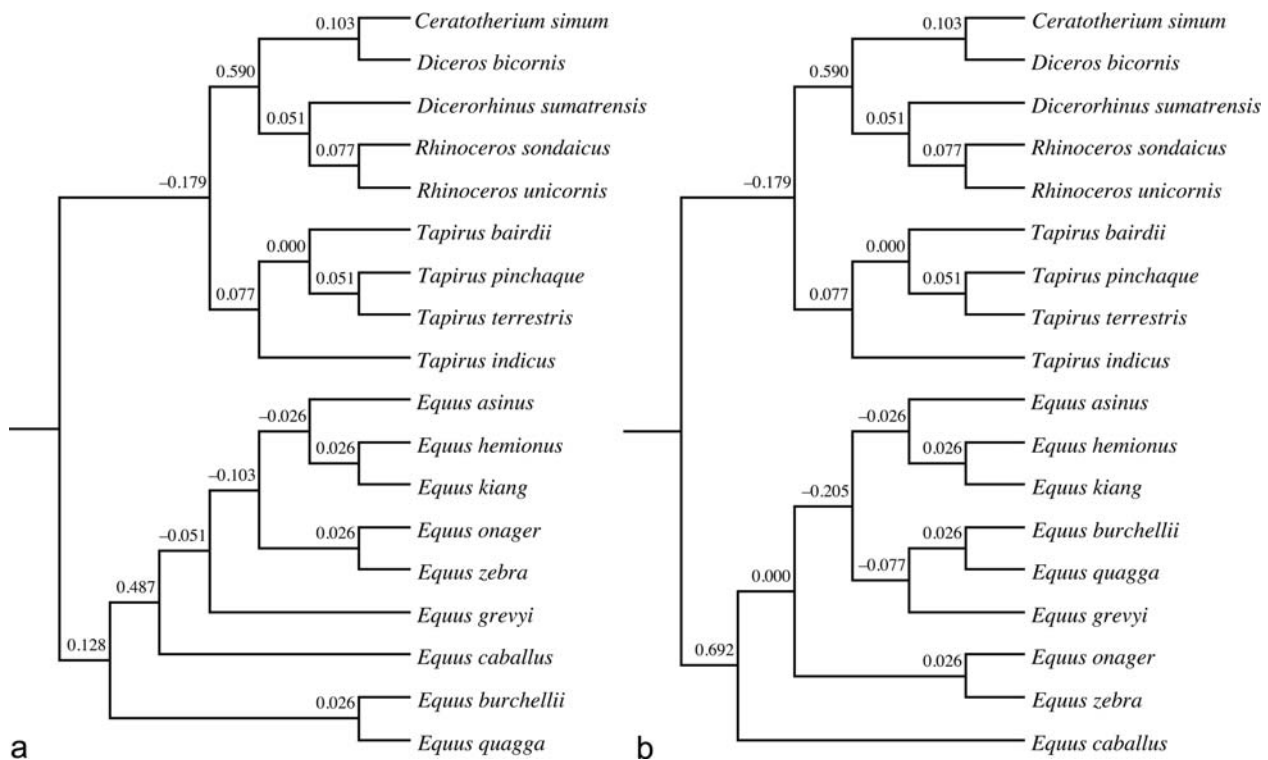
The different data sets and analytical methods resulted in phylogenies that were all at least 80% resolved, with those based on the molecular data set always being at or close to 100% (Figs 1–3). As such, accounting for signal strength (i.e. bootstrap support) in the molecular supertree analysis had only a minimal, albeit positive effect on resolution. The analogous procedure in the literature-based supertree analysis (i.e. deleting poor-quality source trees) likewise produced only a small increase in resolution (from 81.2% to 87.5%). All areas of poor resolution were restricted to within Equidae.

Except for the NJ and ME supermatrix analyses, the trees produced by the different methods are all reasonably congruent (Figs 1–3; Tab. 4), with areas of conflict localized within Equidae. The NJ and ME analyses, by contrast, both reconstruct perissodactyl phylogenies in which none of Rhinocerotidae, Tapiridae or Equidae are monophyletic. This result illustrates the possible limitations of these methods for phylogenetic reconstruction using large, gap-laden data sets. In the present case, 14 of the 171 pairwise comparisons were unde-

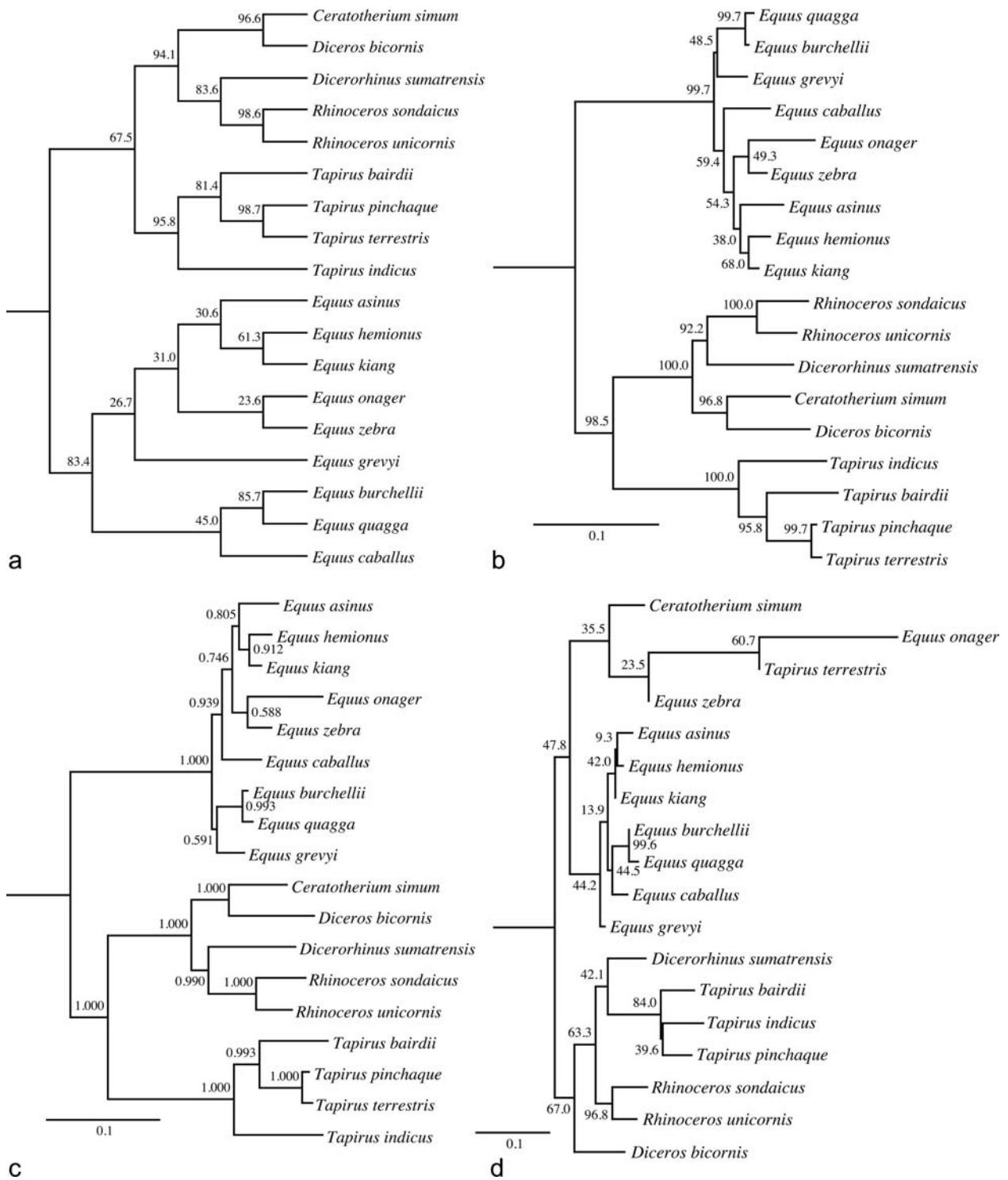
**Table 2.** Source-tree information for the literature-based MRP supertrees. Source trees that were removed from the reduced tree are listed in italics. Source trees that were held to be rooted are indicated in bold face.

Source	Data type	Tree-building method	Number of MRP pseudo-characters
<b>Grubb (1993)</b>	<b>Taxonomy seed tree</b>	<b>Taxonomy</b>	<b>4</b>
<b>Norman &amp; Ashley (2000: fig. 1)</b>	<b>COII mtRNA</b>	<b>MP</b>	<b>6</b>
<b>Norman &amp; Ashley (2000: fig. 3)</b>	<b>12S mtRNA</b>	<b>MP</b>	<b>8</b>
<b>Norman &amp; Ashley (2000: fig. 4)</b>	<b>COII &amp; 12S mtRNA</b>	<b>MP</b>	<b>6</b>
Oakenfull & Clegg (1998: fig. 5D)	θ globin; nDNA	ML	3
Oakenfull & Clegg (1998: fig. 5A–C)	α1 and α2 globin gene	Mini-supertree <sup>a</sup> of three trees	3
George & Ryder (1986: fig. 1e)	Morphological (reanalysis of Eisenmann 1979)	MP	4
<b>Tougaard et al. (2001: fig. 3)</b>	<b>12S &amp; cytochrome b mtDNA</b>	<b>ML</b>	<b>6</b>
Bennett (1980: fig. 1)	Morphological	MP	7
<i>Lowenstein &amp; Ryder (1985)</i>	<i>Immunological distances</i>	<i>Unspecified distance tree (UPGMA?)</i>	3
<b>Perez-Barberia &amp; Gordon (1999: fig. 3)</b>	<b>Mixed molecular and morphological</b>	<b>Unspecified</b>	<b>5</b>
Amato et al. (1993: fig. 1)	mtDNA	MP	2
Ishida et al. (1995: fig. 3)	mtDNA D-loop	ML	3
Ishida et al. (1995: fig. 4)	Immunological distances	NJ	1
Flint et al. (1990: fig. 3)	Restriction maps	MP	4
<b>Pitra &amp; Veits (2000: fig 3I–III)</b>	<b>Cytochrome b mtDNA</b>	<b>Mini-supertree<sup>a</sup> of three trees</b>	<b>5</b>
Morales & Melnick (1994)	Restriction maps	Mini-supertree <sup>a</sup> of two trees	2
Harris & Porter (1980: fig. 8)	Morphological	Correlation phenogram	6
<b>Arnason &amp; Janke (2002: fig. 2–3)</b>	<b>Complete mtDNA genome</b>	<b>Mini-supertree<sup>a</sup> of two trees</b>	<b>2</b>

<sup>a</sup> To ensure the data matrix is not swamped by duplicated data, mini-supertrees are built when more than one tree is presented within the paper for the same data but no preference for a single topology is stated by the authors (for further details, see Bininda-Emonds et al. 2004).



**Figure 1.** MRP supertrees derived from the analysis of the molecular data set, with source trees either **a.** weighted equally or **b.** weighted according to the bootstrap supports of their nodes. Tree statistics can be found in Table 3. Trees were rooted using the MRP outgroup (= *Bos taurus*), which was pruned subsequently. Numbers above branches represent rQS values.



**Figure 2.** Supermatrix trees derived from the analysis of the molecular data set using **a.** MP, **b.** ML, **c.** BI, **d.** NJ or **e.** ME. Tree statistics can be found in Table 3. Trees were rooted using *Bos taurus*, which was pruned subsequently. Numbers above branches represent bootstrap frequencies (with 1,000 replicates) or posterior probabilities.

finer because of a lack of data for the two species; many other comparisons were undoubtedly based on highly limited amounts of data. Therefore, we will exclude the NJ and ME from further discussion of the tree topologies generated by this study. The ML and BI analyses produced identical topologies and henceforth will be referred to as the ML/BI topology.

All trees recovered each of Ceratomorpha, Tapiridae, Rhinocerotidae, and Equidae as monophyletic; these clades generally received strong support according to the appropriate measure. Moreover, all trees also reconstruct relationships within Tapiridae as (((*T. terrestris*, *T. pinchaque*), *T. bairdii*), *T. indicus*), although this result is admittedly based on a single data set (compris-

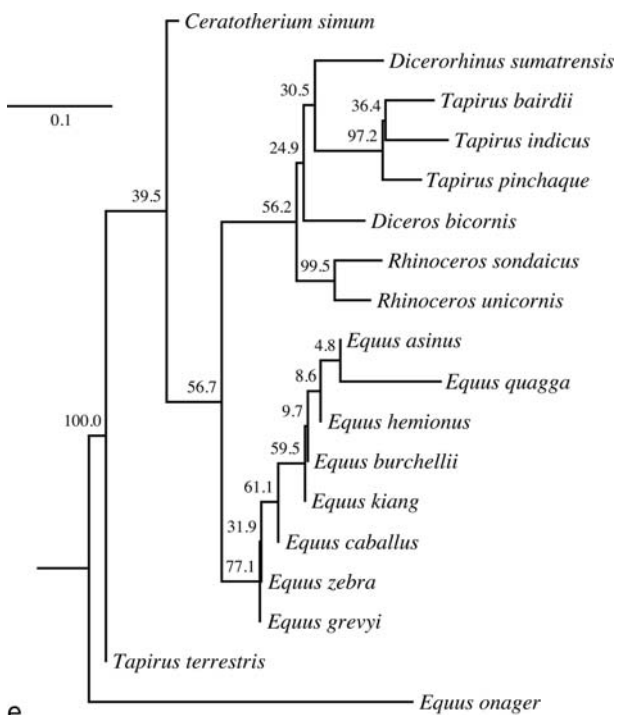


Figure 2. (Continued)

ing *MT-CO2* only) that was analyzed previously by Norman and Ashley (2000). The inferred relationships within Tapiridae are consistent with their current biogeography and what is understood of the evolutionary

history of the group. The first split is between the Southeast Asian *T. indicus* from the remaining neotropical species, with the Central-South American *T. bairdii* then splitting from the two South American species (*T. pinchaque* and *T. terrestris*). The split between the two South American species is believed to be relatively recent (three million years ago), coinciding approximately with the time tapirs entered South America after the formation of the modern Panamanian land bridge (Ashley et al. 1996). Previous analyses of the tapir molecular data set (Ashley et al. 1996; Norman & Ashley 2000) also found a close relationship between the two South American species, although the position of *T. bairdii* was not resolved. It formed either part of a monophyletic Neotropical clade or a sister-taxon relationship with the Malayan tapir.

Broad consensus also exists with respect to relationships within Rhinocerotidae. The African *Ceratotherium* + *Diceros* (Dicerotini) and the two Asian *Rhinoceros* species are each consistently recovered as clades in agreement with current phylogenetic opinion (e.g. Tougaard et al. 2001). The position of the historically problematic Sumatran rhino, *Dicerorhinus*, is also clarified with all analyses of the molecular data set unambiguously placing it in a clade with the Asian *Rhinoceros*, thereby supporting the biogeographic theory of rhino evolution (Tougaard et al. 2001; Groves 1983). Three genes (MT-control region, *MT-CYB* and *MT-RNR1*) are available for all five species of rhino, the

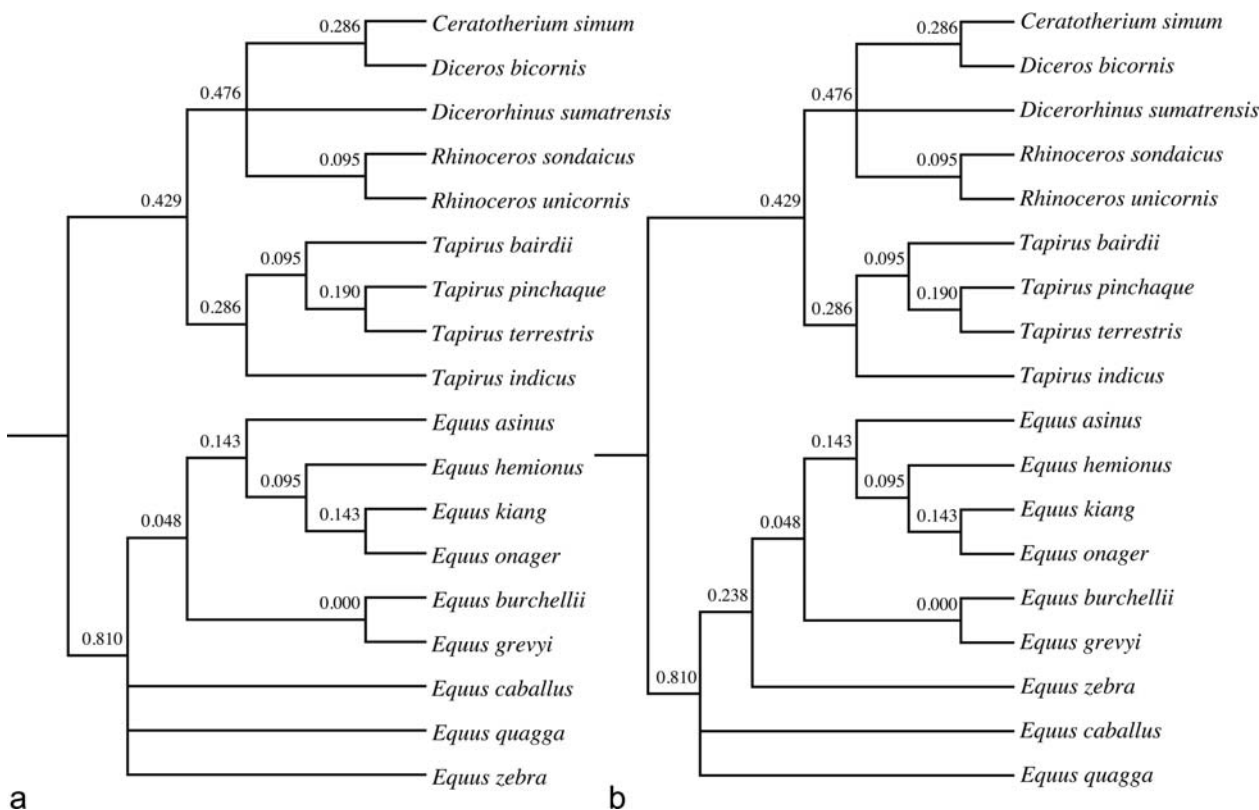


Figure 3. MRP supertrees derived from source trees obtained from the literature, with either a. all non-independent source trees being including or b. only good-quality, non-independent source trees. Tree statistics can be found in Table 3. Trees were rooted using the MRP outgroup, which was pruned subsequently. Numbers above branches represent rQS values.



**Table 3.** Selected statistics from the different combined data analyses for elucidating perissodactyl phylogeny.

Data set	Analysis method	Data quantity	Optimality score	Number of equally optimal solutions	Resolution
Molecular	Supertree (unweighted MRP)	153 MRP pseudo-characters	207 steps	2	93.8%
Molecular	Supertree (weighted MRP)	153 MRP pseudo-characters	1372.8 steps	1	100%
Molecular	Supermatrix (NJ)	19 260 bp	n/a	1	100%
Molecular	Supermatrix (ME)	19 260 bp	1.30127	1	100%
Molecular	Supermatrix (MP)	19 260 bp	9517 steps	1	100%
Molecular	Supermatrix (ML)	19 260 bp	-64851.863641	1	100%
Molecular	Supermatrix (BI)	19 260 bp	-64908.76 (run 1); -64939.25 (run 2)	n/a	n/a
Literature	All source trees	80 MRP pseudo-characters	94.004 steps	8	81.2%
Literature	Good-quality source trees	72 MRP pseudo-characters	83.004 steps	6	87.5%

latter two are from Tougaard et al. (2001) who resolve the same relationship. The literature-based supertree analysis, however, places *Dicerorhinus* in a soft polytomy with respect to the remaining rhinoceros species. As such, this placement should not be taken as evidence for the separate-lineage hypothesis (Guerin 1982; Cerdano 1995), which requires additional, independent evidence to support a multiple, simultaneous speciation event (hard polytomy). No support was found for the horn-number hypothesis (Simpson 1945; Loose 1975), which clusters *Dicerorhinus* with Dicerotini.

The major disagreement among the various methods and data sources concerns relationships within Equidae, in keeping with the historical uncertainty regarding the systematics of this group. Equidae is generally resolved as being monophyletic (with the exception of the molecular supermatrix analyzed using either NJ or ME; Figs 1d, e, respectively). Significant topological incongruence among the 39 gene trees in the supermatrix is indicated. For example, of the seven trees based on the molecular data set that include both *E. caballus* and *E. grevyi*, two trees place them as sister-taxa, three place *E. caballus* as basal to the rest of equids, one places *E. grevyi* as basal to all equids and one places *E. grevyi* as sister-taxon to *E. asinus* and *E. caballus* which is sister-taxon to *E. burchellii*. The difficulties in reconstructing relationships within *Equus* are also underscored by the low support values returned by all methods in this region of the tree. A possible explanation might be a rapid adaptive radiation within *Equus*, as hinted at by the short branch lengths recovered in the ML and BI analyses.

Nevertheless, *E. quagga* and *E. burchellii* are reliably recovered as sister-taxa by the different analyses of the supermatrix. This result, because it is at the species-level, is consistent with both the hypothesis that the quagga is a subspecies of the plains zebra (Groves & Bell 2004; Leonard et al. 2005) and with it being a separate species (Thackeray 1997). Our results do exclude the possibility that the quagga is sister-taxon to the mountain zebra (*E. zebra*; Klein & Cruz-Urbe 1999). However, the placement of the quagga is essentially

based on a single gene (MT-control region; Leonard et al. 2005), which is available for eight of the nine *Equus* species. A second gene for which sequence data for the quagga exist (111 bp of *MT-COI*) does not contradict this placement; however, corresponding *MT-COI* sequences were only available for five other perissodactyl species, with neither of the two equid sequence originating from zebras. Even so, the position of the *E. burchellii* and *E. quagga* clade is unstable across the supermatrix analyses. It is placed alternatively at the base of the equids (unweighted supertree), in a clade with *E. caballus* (MP) or *E. grevyi* (ML/BI) at the base of the equids, or as a clade with *E. grevyi* that forms a sister-taxon relationship with a clade comprising *E. asinus*, *E. hemionus* and *E. kiang* (weighted supertree).

The literature-based supertree analyses are even less informative about the placement of the quagga, with it forming a basal polytomy with *E. caballus* and also *E. zebra* in the unweighted analysis. Examination of the equally most parsimonious solutions reveals that the quagga is largely responsible for the polytomy, in part due to the limited and conflicting information available in the literature concerning its phylogenetic position (Bennett 1980; Harris & Porter 1980; Lowenstein & Ryder 1985).

Otherwise, our results show little support for the few traditional groupings that exist within equids. No tree supports the hypothesis that asses and zebras are monophyletic (e.g. Bennett 1980; Kaminski 1979), although support for this hypothesis within the literature is admittedly mixed (e.g. compare with Eisenmann 1979; Harris & Porter 1980; Flint et al. 1990). Zebras are never resolved as monophyletic, although all but *E. zebra* often tend to form a clade. The latter grouping, however, contradicts the monophyly of the zebra subgenus *Hippotrigris*, possibly lending support to the hypothesis of Bennett (1980) of multiple origins for the subgenus. Similarly, the asses form a clade only in the literature-based supertrees, although three of the four species (*E. asinus*, *E. hemionus*, and *E. kiang*) consistently cluster together. Moreover, except for the literature-based supertrees, there is little or no support for a



**Table 4.** Topological congruence between pairs of the different combined data analyses as measured by either the CFI of the semi-strict consensus tree (above diagonal) or the inverted partition metric,  $1-d_s$  (below diagonal).

Data set	Analysis method	Molecular supermatrix						Literature-based source trees		
		NJ	ME	MP	ML	BI	Unweighted MRP	Weighted MRP	Unweighted MRP	Weighted MRP
Molecular supermatrix	NJ	–	0.333	0.267	0.200	0.200	0.200	0.200	0.067	0.067
	ME	0.312	–	0.067	0.067	0.067	0.067	0.067	0.067	0.067
	MP	0.250	0.062	–	0.875	0.875	0.938	0.812	0.562	0.562
	ML	0.188	0.062	0.875	–	1.000	0.875	0.875	0.562	0.562
	BI	0.188	0.062	0.875	1.000	–	0.875	0.875	0.562	0.562
	Unweighted MRP	0.188	0.062	0.938	0.875	0.875	–	0.812	0.562	0.562
	Weighted MRP	0.188	0.062	0.812	0.875	0.875	0.812	–	0.625	0.625
Literature-based source trees	Unweighted MRP	0.156	0.156	0.594	0.594	0.594	0.594	0.594	–	0.875
	Weighted MRP	0.125	0.125	0.562	0.562	0.562	0.562	0.562	0.969	–

close relationship between *E. hemionus* and either *E. kiang* or *E. onager*, despite the latter two species historically being considered subspecies of *E. hemionus* (Schlawe 1986). In fact, *E. onager* is never placed as the sister species of *E. hemionus*, thereby contradicting its recent subordination as a subspecies of the latter (Grubb 2005).

### Comparing approaches

*Supertree versus supermatrix.* The relative strengths of the supertree and supermatrix approaches have been vigorously debated (e.g. Rodrigo 1993; Springer & de Jong 2001; Gatesy et al. 2002, 2003, 2004; Bininda-Emonds et al. 2002, 2003, 2004). However, few direct comparisons between the two have been made in an empirical framework (but see Gatesy et al. 2004; Fulton & Strobeck 2006; Higdson et al. 2007). In the current study, the results reached by the different approaches are highly congruent, with differences tending to reflect areas of historical and ongoing uncertainty about relationships within Equidae, rather than explicit shortcomings in any given method. This conclusion supports the findings of both Fulton & Strobeck (2006) and Higdson et al. (2007) who found that supertree and supermatrix approaches performed equally well when analyzing molecular data sets of Arctoidea (Carnivora) and that the only discrepancies occurred in areas of the tree that were not well resolved or supported by either method.

Our analyses of the molecular data set that derive monophyletic perissodactyl families (i.e. excluding the NJ and ME trees) are all highly congruent. The supertree topologies for this data set are highly congruent with the supermatrix trees obtained using ML, MP and

BI (unweighted supertree, CFI or  $d_s = 0.875$ – $0.938$ ; bootstrap weighted supertree, CFI or  $d_s = 0.812$ – $0.875$ ; Tab. 4); these results compare well to the congruence among the supermatrix analyses themselves (ML, MP and BI, CFI or  $d_s = 0.875$ – $1.000$ ; Tab. 4).

Much of the congruence undoubtedly derives from the overwhelming preponderance of mtDNA genes in the molecular data set, all of which are linked on a single, clonally-inherited molecule. This overweighing of mtDNA information, whether at the level of genes (33 of 39; 84.6%) or nucleotides (15,846 of 19,260; 82.3%), is inherent to the available data for perissodactyls and affects both the supertree and supermatrix analyses. However, the different approaches accommodated for it (as well as the non-independence between the mtDNA genes) in subtly different, but important ways by analyzing either the gene trees or nucleotides directly. Moreover, the supermatrix analyses themselves also differed in how well they accounted for the different models of evolution for each gene: not at all for MP; the use of a single model, but one whose parameters could vary between genes for ML; and fully gene-specific models for BI. As such, like the recent empirical multi-gene study of pinnipeds (Higdson et al. 2007) that also was disproportionately dominated by mtDNA information, the high degree of congruence observed, especially between the supertree and supermatrix results, must go beyond simple mtDNA swamping of the molecular data set.

These results reinforce the idea that supertree and supermatrix methods in combination provide us with a way of looking for global congruence (*sensu* Lapointe et al. 1999; and as advocated by Bininda-Emonds 2004) where we have increased confidence in the relationships that are agreed upon by the different approaches.

Accordingly, we can here place a higher degree of confidence on the higher-level relationships and on the relationships within the Rhinocerotidae and Tapiridae that were obtained because all methods reconstruct the same topology from the molecular data set. A caveat, however, is that the relationships are based only on the few genes that have been sequenced for these two families (one gene for all tapirs and three for all rhinos) and may change when new data are added.

Neither the supertree nor supermatrix approaches currently manage to resolve the contentious equid relationships satisfactorily. The supermatrix analyses resolve different topologies depending on the method of phylogenetic reconstruction, and none are strongly supported. The NJ and ME analyses both reconstruct perissodactyl phylogenies that do not resolve the three extant families as monophyletic, indicating the limitations of these methods. The supertree approach also generates different topologies depending on whether bootstrap support is used to weight the gene trees obtained from the molecular data set. Both the weighted and unweighted supertrees are 100% resolved, but the accuracy of the relationships amongst equids is similarly questionable due to low branch support values. They are, however, largely congruent with those of the supermatrix analyses, which admittedly are also poorly supported. The literature-based supertree analysis has the advantage of including more of the global phylogenetic database, but many of the entries in this database are highly incomplete. The resulting poor taxonomic overlap has been demonstrated in simulation to decrease the accuracy of both supertree and supermatrix analyses (Bininda-Emonds & Sanderson 2001), with the anomalous positioning of quagga in this study providing a cogent example of some of the artifacts that can arise under such circumstances.

## Conclusions

Our analyses represent the most comprehensive attempt, both in terms of data and taxonomic coverage, to reconstruct the phylogeny of Perissodactyla to date. The combination of all available data sets, either by combining raw data (supermatrix approach) or tree topologies (supertree approach) provides clear support for the placement of the Sumatran rhino as sister-taxon to its Asian compatriots (*Rhinoceros*) and also for a monophyletic Neotropical tapir clade. Conflict between the supertree and supermatrix topologies only occurs within Equidae where the relationships are otherwise weakly supported; the MP and ML/BI supermatrix analyses also build conflicting topologies for this clade. Traditional groupings, such as a monophyletic zebra or ass clade or the monophyly of both groups together, are rarely indicated, although a majority of each of the zebra and ass species often do form clades. The problems posed by the molecular data set, namely the low degree of taxon overlap resulting from the patchy distribution

of sequence data, leads to poor support and/or resolution within controversial clades for both the supermatrix and supertree analyses (matching the general findings of Bininda-Emonds & Sanderson 2001). To resolve the outstanding issues surrounding the evolutionary history of the equids, more raw data need to be collected.

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## Appendix

**Appendix.** GenBank accessions for each of the 39 genes used to create the molecular data set. Gene symbols, unless noted otherwise or in quotation marks, follow Wain et al. (2002).

Gene	<i>Bos taurus</i>	<i>Ceratotherium simum</i>	<i>Dicerorhinus sumatrensis</i>	<i>Diceros bicornis</i>	<i>Equus asinus</i>	<i>Equus burchellii</i>	<i>Equus caballus</i>
<i>B2M</i>	NM_173893				AY124685	AY124688	AY124664
<i>DRD4</i>	AB069666				AB080629	AB080633	DQ277648
<i>HBE4</i> (Swiss-Prot)	X03249	AF139502			AF140616		AF139506
<i>MC1R</i>	AF445642				AF141364		AF288357
"MHC CLASS I ANTIGEN"	BC109586		AJ133680		AJ133664		DQ083408
<i>MTATP6</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTATP8</i>	NC_006853	Y07726			X97337		NC_001640
"MT-control region"	AF492440	NC_001808	AY742826	AY742831	NC_001788	AF220922	X79547
<i>MTCO1</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTCO2</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTCO3</i>	NC_006853	Y07726			NC_001788		NC_001640
<i>MTCYB</i>	NC_006853	Y07726	AJ245723	X56283	X97337	AY534349	DQ223533
<i>MTND1</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTND2</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTND3</i>	NC_006853	Y07726			NC_001788		NC_001640
<i>MTND4</i>	NC_006853	Y07726			NC_001788		NC_001640
<i>MTND4L</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTND5</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTND6</i>	NC_006853	Y07726			X97337		NC_001640
<i>MTRNR1</i>		X86942	AJ245722	AJ245721	X97337	AF221581	X79547
<i>MTRNR2</i>		Y07726			X97337		X79547
<i>MT-TA</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TC</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TD</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TE</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TF</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TH</i>	NC_006853	Y07726			X97337		AY584828
<i>MT-TI</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TK</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TM</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TN</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TP</i>	NC_006853	Y07726		L22010	X97337		AF014411
<i>MT-TQ</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TR</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TT</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TV</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TW</i>	NC_006853	Y07726			X97337		NC_001640
<i>MT-TY</i>	NC_006853	Y07726			X97337		NC_001640
<i>PRNP</i>	NM_181015			AY133052	AY968590	AF117329	AY133051

**Appendix.** continued

Gene	<i>Equus grevyi</i>	<i>Equus hemionus</i>	<i>Equus kiang</i>	<i>Equus onager</i>	<i>Equus quagga</i>	<i>Equus zebra</i>	<i>Rhinoceros sondaicus</i>
B2M	AY124697					AY124700	
DRD4	AB080634	AB080631				AB080635	
HBE4 (Swiss-Prot)	AF139504			AF139505		AF140615	
MC1R	AF141363	AF141365	AF141366			AF097749	
"MHC CLASS I ANTIGEN"	AJ133676	AJ133671					
MTATP6							
MTATP8							
"MT-control region"	AF220929	AF220934	AF220933		AY914322	AF220927	AY739627
MTCO1					M30383		
MTCO2							
MTCO3							
MTCYB	X56282						AJ245725
MTND1							
MTND2							
MTND3							
MTND4							
MTND4L							
MTND5							
MTND6							
MTRNR1	X86943	AF221590	AF221589			AF221586	AJ245724
MTRNR2							
MT-TA							
MT-TC							
MT-TD							
MT-TE							
MT-TF							
MT-TH							
MT-TI							
MT-TK							
MT-TM							
MT-TN							
MT-TP							
MT-TQ							
MT-TR							
MT-TT							
MT-TV							
MT-TW							
MT-TY							
PRNP							



**Appendix.** continued

Gene	<i>Rhinoceros unicornis</i>	<i>Tapirus bairdii</i>	<i>Tapirus indicus</i>	<i>Tapirus pinchaque</i>	<i>Tapirus terrestris</i>
<i>B2M</i>					
<i>DRD4</i>					
<i>HBE4</i> (Swiss-Prot)					AF139503
<i>MC1R</i>					
"MHC CLASS I ANTIGEN"	AJ133670				
<i>MTATP6</i>	NC_001779				NC_005130
<i>MTATP8</i>	NC_001779				NC_005130
"MT-control region"	NC_001779				
<i>MTCO1</i>	NC_001779				NC_005130
<i>MTCO2</i>	NC_001779	U83506	U83507	U83505	NC_005130
<i>MTCO3</i>	NC_001779				NC_005130
<i>MTCYB</i>	X97336		AF145734		AF056030
<i>MTND1</i>	NC_001779				NC_005130
<i>MTND2</i>	NC_001779				NC_005130
<i>MTND3</i>	NC_001779				NC_005130
<i>MTND4</i>	NC_001779				NC_005130
<i>MTND4L</i>	NC_001779				NC_005130
<i>MTND5</i>	NC_001779				NC_005130
<i>MTND6</i>	NC_001779				NC_005130
<i>MTRNR1</i>	X97336	AF191834	AY012148	AF038012	
<i>MTRNR2</i>	X97336		AY011182		
<i>MT-TA</i>	NC_001779				NC_005130
<i>MT-TC</i>	NC_001779				NC_005130
<i>MT-TD</i>	NC_001779				NC_005130
<i>MT-TE</i>	NC_001779				NC_005130
<i>MT-TF</i>	NC_001779				NC_005130
<i>MT-TH</i>	NC_001779				NC_005130
<i>MT-TI</i>	NC_001779				NC_005130
<i>MT-TK</i>	NC_001779				NC_005130
<i>MT-TM</i>	NC_001779				NC_005130
<i>MT-TN</i>	NC_001779				NC_005130
<i>MT-TP</i>	NC_001779				NC_005130
<i>MT-TQ</i>	NC_001779				NC_005130
<i>MT-TR</i>	NC_001779				NC_005130
<i>MT-TT</i>	NC_001779				NC_005130
<i>MT-TV</i>	NC_001779		AY012148		NC_005130
<i>MT-TW</i>	NC_001779				NC_005130
<i>MT-TY</i>	NC_001779				NC_005130
<i>PRNP</i>					